



BROXTON CAPITAL ADVISORS

Smart Yield is a customized investment strategy designed to provide investors with higher returns on their income accounts

Objective

The objective of the strategy is to improve investors' income portfolios. Over time, the compounding rate is the most important variable for an income portfolio or allocation. The difference can be millions of dollars. The difference between 5% and 8% for a \$1 million account is \$503,000 over 10 years. The objective of Smart Yield is to help you earn the extra percents!

Strategy Facts

Low correlation to single asset income funds and equity indexes

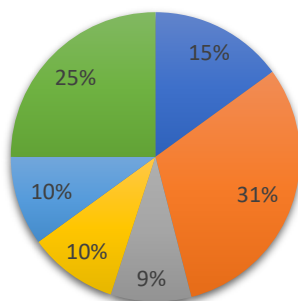
- Designed to achieve income with lower risk
- Broxton Managers have over 50 years of combined experience
- Projected low correlation to single asset income funds and equity indexes

Process

Managers have over 50 years of collective experience in income investing. They select securities in multiple asset classes and industry sectors based on proprietary algorithms, standard deviation, industry & business trajectories, coverage ratios and cash flows. Broxton has selected Charles Schwab & Co., Inc. as primary custodian for our clients' Smart Yield accounts.

Asset Mix Example

- High Yield Corporates
- Dividend Equities
- Convertible Securities
- Pass Through Securities
- Growth Equities
- Cash/Hedge



Smart Yield is a multi-strategy income strategy designed with a flexible mandate in order to continuously perform in various economic conditions, including rising interest rate environments and Deliver return with intelligent risk

SMART YIELD DISCLOSURES Sep 2024

Broxton Capital Management is an investment management firm which was established in 2005. Smart Yield Strategy targets a mix of investments in different asset classes and strategies that contain the risk of loss. Investors should carefully consider the Strategy's investment objectives and risk factors before investing. Investing involves risk, including possible loss of principal. Investors should consider the loss of principle and the fact that Smart Yield targeted returns are not guaranteed. Smart Yield intends to attain an 8% annual return through capital gains, interest, dividends, and other strategies including short term and long-term holding periods. Investors should consider that the majority of returns or possibly all of the returns will be considered ordinary income and investors could experience a higher tax rate compared to other strategies. Smart Yield attempts to continuously improve the value of investment portfolios by investing in equities corporate bonds, convertible bonds, other types of bonds (investment grade and sub-investment grade, (which may also have limited liquidity), dividend paying equities, non-dividend paying equities, ETFs, including leveraged ETFs, reverse ETFs for hedging and other securities. Smart Yield intends to engage in covered call writing. This strategy involves risk of loss. Fixed income risks include interest-rate and credit risk. Typically, when interest rates rise, there is a corresponding decline in bond values. Credit risk refers to the possibility that the bond issuer will not be able to make principal and interest payments. All security types mentioned in this brochure have the risk of loss. We use financial modeling, technical analysis, proprietary and third-party research. Smart Yield does not have any capitalization (market size), sector or industry allocation mandates and most likely will have large allocations during certain periods. Asset class allocation examples or percentages will be materially different from projections and or examples and may change without notice. Shorting is considered higher risk and shorting (selling and then buying) of securities can be used for hedging and as a long term or short-term strategy. The fund may allocate to leveraged ETFs as a hedge or for short term capital gain. These securities have the possibility of loss. Broxton offers Smart Yield for investment managers. Depending on the advisor, platform restrictions and other factors the average account will not match the composite return and the return could be higher or lower. Any commentary on individual securities is solely the opinion of Broxton Capital Advisors. It refers to securities we May or may not hold in our portfolio and does not represent a complete list of positions at Broxton Capital Advisors. A complete list covering the last twelve months will be furnished upon request. Price targets are mentioned for information purposes only. Nothing contained herein constitutes a recommendation to purchase or sell securities at any designated price or time. Targeted performance and past performance do not guarantee future results. Additional disclosures are available upon request. Please contact us or visit broxtoncapital.com for additional information including form ADV.