

# Broxton Capital Advisors Fixed Income Analysis August 2019



## BROXTON CAPITAL ADVISORS

### Client Information

Client Name:	MARTI
Acct Number:	(XXXX-XXXX)
Proposal Date:	July 10, 2019
Last Updated:	July 10, 2019
Completion Date:	

### Portfolio Parameters

Type:	Current Holding
Investing:	\$556,815
Ratings:	AA2
Maturity:	Short-Intermediate
Special:	

### PORTFOLIO DETAIL

State	Description	Bond Type	Quantity	Coupon	Maturity	Calls	Rating	Notes	Yield	YTM	YTC/YTM	Price	Total \$ Amt	Income	% of Port	Duration
CA	FOLSOM CORDOVA CA UNIF SCH DIS	MUNICIPAL	25000	4.000%	10/1/2035	10/1/2028	AA2		2.43%	2.99%	C	112.87	\$ 28,218	\$ 1,000	5%	7.7
CA	CALIFORNIA ST	MUNICIPAL	25000	5.000%	11/1/2031	11/1/2023	AA3		1.36%	3.47%	C	115.18	\$ 28,795	\$ 1,250	5%	3.9
CA	SAN FRANCISCO CITY & CNTY CA P	MUNICIPAL	25000	4.250%	11/1/2031	11/1/2021	AA3		1.49%	3.62%	C	106.23	\$ 26,558	\$ 1,063	5%	2.2
CA	IMPERIAL CA IRR DIST ELEC REVE	MUNICIPAL	25000	5.000%	11/1/2036	5/1/2026	AA3		2.05%	3.55%	C	118.64	\$ 29,660	\$ 1,250	5%	5.8
CA	CALIFORNIA ST	MUNICIPAL	25000	4.500%	12/1/2043	12/1/2023	AA3		2.38%	3.94%	C	108.78	\$ 27,195	\$ 1,125	5%	4.0
CA	SAN DIEGO CNTY CA COPS	MUNICIPAL	25000	5.125%	2/1/2036	2/1/2021	AA1		1.57%	4.65%	C	105.45	\$ 26,363	\$ 1,281	5%	1.5
CA	GLENDALE CA ELEC WKS REVENUE	MUNICIPAL	25000	5.000%	2/1/2036	8/1/2023	AA3		1.50%	3.87%	C	113.72	\$ 28,430	\$ 1,250	5%	3.6
CA	SAN FRANCISCO CA MUNI TRANSPRT	MUNICIPAL	25000	5.000%	3/1/2033	3/1/2023	AA2		1.44%	3.81%	C	112.58	\$ 28,145	\$ 1,250	5%	3.3
CA	CALIFORNIA ST PUBUC WKS BRD L	MUNICIPAL	25000	5.000%	4/1/2033	4/1/2022	A1		1.55%	4.12%	C	109.17	\$ 27,293	\$ 1,250	5%	2.5
CA	CALIFORNIA ST	MUNICIPAL	25000	5.000%	4/1/2042	4/1/2022	AA3		1.60%	4.37%	C	109.03	\$ 27,258	\$ 1,250	5%	2.5
CA	RIVERSIDE CNTY CA PUBLIC FING	MUNICIPAL	25000	4.000%	5/1/2033	5/1/2022	A1		2.34%	3.58%	C	104.49	\$ 26,123	\$ 1,000	5%	2.6
CA	UNIV OF CALIFORNIA CA RGTS MED	MUNICIPAL	25000	5.250%	5/15/2038	5/15/2023	AA3		1.70%	4.23%	C	113.18	\$ 28,295	\$ 1,313	5%	3.5
CA	LOS ANGELES CA WSTWTR SYS REVE	MUNICIPAL	25000	5.000%	6/1/2043	6/1/2023	AA2		1.77%	4.19%	C	112.10	\$ 28,025	\$ 1,250	5%	3.6
CA	SAN FRANCISCO CA BAY AREA RAPI	MUNICIPAL	25000	4.000%	7/1/2033	7/1/2026	AA1		2.06%	2.90%	C	112.52	\$ 28,130	\$ 1,000	5%	6.1
CA	SAN DIEGO CNTY CA REGl ARPT AU	MUNICIPAL	25000	5.000%	7/1/2043	7/1/2023	A1		1.87%	4.21%	C	111.93	\$ 27,983	\$ 1,250	5%	3.6
CA	SAN MATEO CNTY CA JT PWRS FING	MUNICIPAL	25000	5.250%	7/15/2030	7/15/2023	AA1		1.39%	3.59%	C	115.01	\$ 28,753	\$ 1,313	5%	3.6
CA	PLACENTIA CA REDEV AGY SUCCESS	MUNICIPAL	25000	4.750%	8/1/2032	8/1/2023	AA2	BAM	2.11%	3.75%	C	110.23	\$ 27,558	\$ 1,188	5%	3.6
CA	CENTRAL BASIN CA MUNI WTR DIST	MUNICIPAL	25000	5.000%	8/1/2044	8/1/2028	BAA2		3.17%	4.08%	C	114.34	\$ 28,585	\$ 1,250	5%	7.3
CA	SACRAMENTO CA MUNI UTILITY DIS	MUNICIPAL	25000	5.000%	8/15/2037	8/15/2023	AA3		1.55%	3.94%	C	113.63	\$ 28,408	\$ 1,250	5%	3.7
CA	SAN FRANCISCO CITY & CNTY CA C	MUNICIPAL	25000	4.000%	9/1/2031	9/1/2023	AA1		1.93%	3.18%	C	108.18	\$ 27,045	\$ 1,000	5%	3.8

\$ 556,815 \$ 23,781

### PORTFOLIO STATISTICS

#### Cash In/Out

Current Yield:	4.27%
Total \$ Invested:	\$ 556,815
Total Yearly Income:	\$ 23,781

#### Portfolio Calculations

Weighted Average Credit Quality:	AA2
Weighted Average Duration:	3.96
Weighted Average Yield:	1.86%
Weighted Average YTM:	3.80%

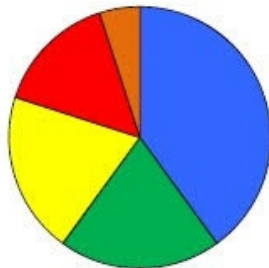
#### Portfolio Composition

Municipal	100%
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#### Geographical Breakdown

CA	500,000	100.00%
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#### Individual Bond Credit Rating Breakdown



#### Combined Maturity Graph

